

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164

Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S

Treasury 8232 3600 Fac
Foreign Exchange 8232 3606 Facsimile 8232 3019
Metals and Mining 8232 3444 Facsimile 8232 3590
Futures 9231 1028 Telex 72263
Debt Markets 8232 8569 Facsimile 8232 8341

10 December 2003

United States Securities and Exchange Commission EC 1 5 2003 450 Fifth Street, N.W. Washington D.C. 20549

United States of America

RECOS.E.C.

1086



Dear Sir/Madam

#### Macquarie Bank Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Company Secretary

JAN 07 2004 THOMSON FINANCIAL

Securities and Exchange Commission by
Macquarie Bank Limited.

Appendix 3Y Change of Director's Interest Notice

File Number: 82-34740

Rule 3.19A.2

## **Appendix 3Y**

### **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

ABN	46 008 583 542	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Helen M Nugent
Date of last notice	12 August 2003

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Macquarie Bank Limited ("MBL") shares held by Tower Trust Limited, a company which acts as a trustee for Helen Nugent's superannuation fund.
Date of change	2 December 2003
No. of securities held prior to change	2,785 MBL shares held directly (of which 2,140 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan).  1,870 MBL shares held by Tower Trust Limited.
Class	MBL fully paid Ordinary shares
Number acquired	728 shares held directly by Helen Nugent and acquired under the Macquarie Bank Non-Executive Director Share Acquisition Plan
Number disposed	Nil
Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation	\$34.1992 each

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Appendix 3Y Page 1

30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

No. of securities held after change	3,513 MBL shares held directly (of which 2,868 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan).  1,870 MBL shares held by Tower Trust Limited.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market acquisition.

### Part 2 – Change of director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change  Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration  Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Appendix 3Y Page 2 30/9/2001

<sup>4</sup> December 2003

<sup>+</sup> See chapter 19 for defined terms.

Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3Y Change of Director's Interest Notice

File Number: 82-34740

Rule 3.19A.2

## **Appendix 3Y**

### **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Macquarie Bank Limited
ABN	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter M Kirby
Date of last notice	26 August 2003

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	2 December 2003
No. of securities held prior to change	1,000 Macquarie Bank Limited ("MBL") shares
Class	MBL fully paid ordinary shares
Number acquired	811 shares acquired under the Macquarie Bank Non-Executive Director Share Acquisition Plan
Number disposed	Nil
Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation	Average of \$34.1992 each
No. of securities held after change	1,811 shares (of which 811 were acquired through the Macquarie Bank Non-Executive Director Share Acquisition Plan)

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<sup>+</sup> See chapter 19 for defined terms.

Nature of change	On-market trades
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

#### Part 2 – Change of director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder	
(if issued securities)	
Date of change	
No. and class of securities to	
which interest related prior to	
change	
Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration	
Note: If consideration is non-cash, provide	
details and an estimated valuation	
Interest after change	

Dated: 4 December 2003

Document furnished to United States
Securities and Exchange Commission by
Macquarie Bank Limited.

File Number: 82-34740

Appendix 3E Daily share buy-back notice

Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name	of entity		ABN
Maco	quarie Bank Limited		46 008 583 542
We (	the entity) give ASX the following	information.	
Info	rmation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to	7 August 2003	
	ASX		
	ASX  al of all shares bought back  n received, before, and on, pr	•	ch acceptances ha
	al of all shares bought back	evious day	
	al of all shares bought back	evious day	

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
	f buy-back is an on-market buy-	highest price paid:\$35.95 date: 8 October 2003	highest price paid: \$34.00
	•		,
		lowest price paid: \$32.25 date: 24 November 2003	lowest price paid: \$34.00
			highest price allowed under rule 7.33: 35.7651
Partic	cipation by directors		
6 D	Deleted 30/9/2001.		
How r	many shares may still be b	ought back?	
ii n n	f the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	740,747	
Com	Compliance statement		
1.	<ol> <li>The company is in compliance with all Corporations Act requirements relevant to this buy-back.</li> </ol>		
2.	2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.		
Sign here:(Company Secretary		······································	Date: 3 December 2003
Print na	ame: Dennis Leong		
	=		

Appendix 3E Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

# Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3B New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

	and agreement			
-	mation or documents not available now mi ments given to ASX become ASX's property a	_	Information and	
Introd	uced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9	9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.		
Nam.	e of entity			
MA	CQUARIE BANK LIMITED			
ABN				
46 0	08 583 542			
We	(the entity) give ASX the following is	nformation.		
	rt 1 - All issues must complete the relevant sections (attach sh  +Class of +securities issued or to be issued	eets if there is not enough space).  Fully Paid Ordinary Shares		
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	68,168		
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary s quoted.	shares already	

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
5	Issue price or consideration	9,834 @ \$16.82 each 58,334 @ \$18.51 each	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A – shares were employee option	issued on exercise of
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	68,168 on 4/12/03	
		Number	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	214,842,571	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

Appendix 3B Page 2 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

		Number	<sup>+</sup> Class
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	27,251,684	Options over Ordinary Shares at various exercise prices
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu wordinary shares.	rith all existing fully paid
Part	2 - Bonus issue or pro	rata issue	
11	ls security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the *securities will be offered		
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		
15	<sup>+</sup> Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	1	
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	1	
	Note: Security holders must be told how their entitlements are to be dealt with.		
	Cross reference: rule 7.7.		
19	Closing date for receipt of acceptances or renunciations		

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3B New issue announcement

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	

Appendix 3B Page 4 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

32	of the	do *security holders dispose ir entitlements (except by sale gh a broker)?	
33	+Desp	atch date	·
		Quotation of securion of securion plete this section if you are applyed	
34	Type (tick o	of securities one)	
(a)	v	Securities described in Part 1	
(b)			f the escrowed period, partly paid securities that become fully paid, employee ends, securities issued on expiry or conversion of convertible securities
		at have ticked box 34(a) securities forming a new cl	
Additi	ionai s	securities forming a new ci	ass of securities
Tick to documer		e you are providing the informati	on or
35			securities, the names of the 20 largest holders of the number and percentage of additional *securities held by
36		_ ·	y securities, a distribution schedule of the additional ber of holders in the categories
37		A copy of any trust deed for th	e additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Entit	ies that have ticked box 34(b)	)	
38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period	,	
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant hat if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

<sup>+</sup> See chapter 19 for defined terms.

- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company secretary) Date: 4 December	r 2003
Drint mana	Amaala Blain	
Print name:	Angela Blair	

Appendix 3B Page 8 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

Securities and Exchange Commission by Macquarie Bank Limited.

File Number: 82-34740

Rule 3.19A.2

## **Appendix 3Y**

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Macquarie Bank Limited
ABN	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Laurence G Cox
Date of last notice	12 August 2003

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Macquarie Bank Limited ("MBL") shares held by MF Custodian Pty Limited, as nominee for Juanla Holdings Pty Limited, as trustee for the LGC Superannuation Fund of which Laurence Cox is a beneficiary.
Date of change	2 December 2003
No. of securities held prior to change	169,816 MBL shares held directly (of which 34,816 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan).  207,692 MBL shares held by MF Custodian Pty Limited.
Class	MBL fully paid ordinary shares
Number acquired	582 MBL shares held directly by Laurence Cox and acquired under the Macquarie Bank Non- Executive Director Share Acquisition Plan
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$34.1992 per share

No. of securities held after change	170,398 MBL shares held directly (of which 35,398 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan).  207,692 MBL shares held by MF Custodian Pty Limited.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market acquisition

### Part 2 – Change of director's interests in contracts

Detail of new contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities	
to which interest related prior to change	
Note: Details are only required for a	
contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration	
Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

4 December 2003

Document furnished to United States
Securities and Exchange Commission by
Macquarie Bank Limited.

Appendix 3E Daily share buy-back notice

File Number: 82-34740

Rule 3.8A

# Appendix 3E

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

	, -	tive buy-back)	
	nation and documents given to ASX become red 1/9/99. Origin: rule 3.6, Appendix 7C. Amended		public.
Name	of entity	··································	ABN
Maco	quarie Bank Limited		46 008 583 542
We (	the entity) give ASX the following	information.	
Info	rmation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	7 August 2003	
	al of all shares bought back n received, before, and on, p		ch acceptances have
		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,116,568	50,000
4	Total consideration paid or payable for the shares	\$141,757,906.38	\$1,712,985.00

30/9/2001 Appendix 3E Page 1

<sup>+</sup> See chapter 19 for defined terms.

		Defens province day	Dunaria wa dan
		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid:\$35.95 date: 8 October 2003	highest price paid: \$34.40
		lowest price paid:\$32.25 date: 24 November 2003	lowest price paid: \$34.19
			highest price allowed under rule 7.33: 35.7966
Par	ticipation by directors		
6	Deleted 30/9/2001.		
How many shares may still be b		ought back?	
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	690,747	
Co	mpliance statement		
1.	The company is in compliand this buy-back.	ce with all Corporations Act	requirements relevant to
2.	There is no information that already been disclosed, or is n		
Sign here: (Company Secretary		y)	Date: 4 December 2003
Print	name: Dennis Leong		
	=		•

Appendix 3E Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

### Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3B New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

docun	nation or documents not available now mi nents given to ASX become ASX's property a need 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9	
	of entity CQUARIE BANK LIMITED	
	08 583 542 (the entity) give ASX the following i	nformation.
You n	rt 1 - All issues nust complete the relevant sections (attach sh	
1	*Class of *securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	58,946
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes	
5	Issue price or consideration	37,281 @ \$18.51 each	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A – shares were employee optic	issued on exercise of
7	Dates of entering *securities into uncertificated holdings or	58,946 on 5/12/03	
	despatch of certificates		
		Number	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	214,751,517	Fully Paid Ordinary Shares
		4,000,000	Macquarie Income Securities (MBLHB)

Appendix 3B Page 2 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

9 Number and \*class of all \*securities not quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
27,145,402**	Options over Ordinary Shares at various
** Note: in yesterdays 3B, this number appeared as 27,251,684 when it should have appeared as 27,204,348	exercise prices

Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Shares rank pari passu with all existing fully paid ordinary shares.

## Part 2 - Bonus issue or pro rata issue.

11	Is security holder approval required?	
	ŗ	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the *securities will be offered	
	,	
14	*Class of *securities to which the offer relates	
15	*Record date to determine entitlements	
	•	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
	•	
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3B New issue announcement

19	Closing	date	for	receipt	of
	acceptano	ces or re	enunci	iations	

Appendix 3B Page 4 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

	_	
20	Names of any underwriters	
	L	·
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling for	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
	centari or security norders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
	,	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
	•	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	·
	,	
30	How do *security holders sell their entitlements in full through a broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	

<sup>+</sup> See chapter 19 for defined terms.

32	of thei	do *security holders dispose r entitlements (except by sale h a broker)?
33	+Desp	atch date
		Quotation of securities omplete this section if you are applying for quotation of securities
34	Type of (tick o	of securities ne)
(a)	v	Securities described in Part 1
(b)		All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
		at have ticked box 34(a) ecurities forming a new class of securities
Tick to docume		you are providing the information or
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36		If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37		A copy of any trust deed for the additional *securities

Appendix 3B Page 6 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

Entit	ies that have ticked box 34(b)		
38	Number of securities for which <sup>+</sup> quotation is sought		
20	Class of taxamities for which		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 7

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

Appendix 3B Page 8 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

\_\_\_\_\_

Sign here:	 Date:	5 December	2003

(Company secretary)

Print name: Dennis Leong

<sup>+</sup> See chapter 19 for defined terms.

Document furnished to United States Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3E Daily share buy-back notice

File Number: 82-34740

Rule 3.8A

## **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of	fentity		ABN
Macqu	narie Bank Limited		46 008 583 54
We (th	ne entity) give ASX the following	information.	
Infor	mation about buy-back		
1 7	Type of buy-back	On-Market	
2 I	Date Appendix 3C was given to	7 August 2003	
	ASX	7 August 2003	
Γotal		, or in relation to whi	ch acceptances  Previous day
Γotal peen	ASX  l of all shares bought back	, or in relation to whice	

Appendix 3E Page 1 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

		TD 0	I <b>.</b> .
		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid:\$35.95 date: 8 October 2003	highest price paid: \$34.33
		lowest price paid:\$32.25 date: 24 November 2003	lowest price paid: \$34.24
			highest price allowed under rule 7.33: 35.8806
Par	ticipation by directors		
6	Deleted 30/9/2001.		
Hov	v many shares may still be b	ought back?	
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	649,610	
Co	mpliance statement		
1.	The company is in compliand this buy-back.	ce with all Corporations Act	requirements relevant to
2.	There is no information that already been disclosed, or is re		
Sign	here: (Assistant Company	y Secretary)	Date: 8 December 2003
Print	name: Angela Blair		
	=		

Appendix 3E Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

Macquarie Bank Limited ABN 46 008 583 542 Securities and Exchange Commission by Macquarie Bank Limited.

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164 Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S File Number: 82-34740

Money Market 8232 3600 Facsimile 8232 4227

Foreign Exchange 8232 3666 Facsimile 8232 3019

Metals and Mining 8232 3444 Facsimile 8232 3590

Futures 9231 1028 Telex 72263

Debt Markets 8232 3815 Facsimile 8232 4414

8 December 2003



Company Announcements Office Australian Stock Exchange Limited

Dear Sir/Madam,

Macquarie Life Limited, a wholly owned subsidiary of Macquarie Bank Limited ("Macquarie"), has been granted exemption from compliance with section 259C of the Corporations Act allowing it to invest in Macquarie shares.

The exemption was granted by the Australian Securities and Investments Commission and is subject to certain conditions. One of these conditions is that Macquarie discloses the information below to Australian Stock Exchange Limited on a fortnightly basis.

The aggregated percentage of Macquarie voting shares:

- (a) in respect of which Macquarie Life Limited have the power to control voting or disposal; and
- (b) underlying derivatives held by Macquarie Life Limited,

as at 5<sup>th</sup> December 2003, was 0.0336%.

Yours faithfully,

Angela Blair
Company Secretary

# Document furnished to United States Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3B New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introdu	ced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9	7/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.
Name	of entity	
MAG	CQUARIE BANK LIMITED	
ABN	,	
46 00	08 583 542	
We (	the entity) give ASX the following it	nformation.
	rt 1 - All issues nust complete the relevant sections (attach sh	eets if there is not enough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	60,999
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
5	Issue price or consideration	32,040 @ \$18.51 each 3,000 @ \$19.00 each 25,959 @ \$23.94 each	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A – shares were employee option	issued on exercise of
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	60,999 on 10/12/03	
		Number	+Class
6	No		<del></del>
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	214,645,689	Fully Paid Ordinary Shares

Appendix 3B Page 2 1/1/2003

4,000,000

Macquarie

Securities (MBLHB)

Income

<sup>+</sup> See chapter 19 for defined terms.

		Number	+Class
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	26,975,942	Options over Ordinary Shares at various exercise prices
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu vordinary shares.	with all existing fully paid
Par	t 2 - Bonus issue or pro	rata issue	
11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the *securities will be offered		
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		
15	<sup>+</sup> Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	1	
	Note: Security holders must be told how their entitlements are to be dealt with.		
	Cross reference: rule 7.7.		
19	Closing date for receipt of acceptances or renunciations	f	

<sup>+</sup> See chapter 19 for defined terms.

#### Appendix 3B New issue announcement

20	Names of any underwriters	
21	Amount of any underwriting fee or	
	commission	
22	Names of any brokers to the issue	
22	ivallies of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
	broker to the issue	
24	Amount of any handling fee	
	payable to brokers who lodge	
	acceptances or renunciations on behalf of *security holders	
	behalf of security notices	
25	If the issue is contingent on	
	*security holders' approval, the date	
	of the meeting	
26	Date entitlement and acceptance	
	form and prospectus or Product	
	Disclosure Statement will be sent to	
	persons entitled	
27	If the entity has issued options, and	
	the terms entitle option holders to	
	participate on exercise, the date on which notices will be sent to option	
	holders	
	_	
28	Date rights trading will begin (if	
	applicable)	
29	Date rights trading will end (if	
_,	applicable)	
	L	4.20
30	How do *security holders sell their	
	entitlements in full through a	
	broker?	
31	How do +security holders sell part	
31	of their entitlements through a	
	broker and accept for the balance?	

Appendix 3B Page 4 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

32	of the	do *security holders dispose rentitlements (except by sale h a broker)?
33	†Desp	atch date
1		
		Quotation of securities  omplete this section if you are applying for quotation of securities
34	Type of	of securities ne)
(a)	v	Securities described in Part 1
(b)		All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employe incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
		at have ticked box 34(a) ecurities forming a new class of securities
Auun	iviiai s	ecurities forming a new class of securities
Tick to docume		e you are providing the information or
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36	·	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37		A copy of any trust deed for the additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Entit	ies that have ticked box 34(b)		
38	Number of securities for which <sup>+</sup> quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	*Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	·	

Appendix 3B Page 6 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

<sup>+</sup> See chapter 19 for defined terms.

Print name:

- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:		Date:	10 December	r 2003
	(Assistant Company secretary)			
	•			

Angela Blair

Appendix 3B Page 8 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

Securities and Exchange Commission by
Macquarie Bank Limited.

Appendix 3B New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name	of entity	•
MA	CQUARIE BANK LIMITED	
ABN 46 00	08 583 542	,
	30 303 5 12	
We (	(the entity) give ASX the following is	nformation.
Pai	rt 1 - All issues	
You n	nust complete the relevant sections (attach sh	eets if there is not enough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of <sup>+</sup> securities issued or to be issued (if known) or maximum number which may be issued	55,747
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
	distribution of interest payment		
5	Issue price or consideration	38,333 @ \$18.51 each 14,082 @ \$23.94 each 3,332 @ \$25.71 each	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A – shares were employee option	issued on exercise of ons
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	55,747 on 8/12/03	
		3	Service Andrews
		Number	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	214,687,099	Fully Paid Ordinary Shares

Appendix 3B Page 2 1/1/2003

4,000,000

Macquarie

Securities (MBLHB)

Income

<sup>+</sup> See chapter 19 for defined terms.

		Number	+Class
9	Number and *class of all *securities not quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	27,089,655	Options over Ordinary Shares at various exercise prices
	11		exercise prices
10 .	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu ordinary shares.	with all existing fully paid
Part	2 - Bonus issue or pro	rata issue	
11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		MAT. 400
13	Ratio in which the *securities will be offered		
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		
15	<sup>+</sup> Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	1	
	Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.		
	Cross reference: rule 1.1.		
19	Closing date for receipt of		

<sup>+</sup> See chapter 19 for defined terms.

#### Appendix 3B New issue announcement

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	

Appendix 3B Page 4 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

22	**	
32	of the	do *security holders dispose ir entitlements (except by sale gh a broker)?
33	<sup>+</sup> Desp	atch date
		Quotation of securities  omplete this section if you are applying for quotation of securities
34	Type (tick o	of securities one)
(a)	v	Securities described in Part 1
(b)		All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
Entit	ies th	at have ticked box 34(a)
Addit	ional s	securities forming a new class of securities
Tick to docume		e you are providing the information or
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36		If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37		A copy of any trust deed for the additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Entiti	es that have ticked box 34(b)	1	
38	Number of securities for which quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of		
	(if issued upon conversion of another security, clearly identify that other security)		,
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

<sup>+</sup> See chapter 19 for defined terms.

- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company secretary)	Date: 8 December 2003
Print name:	Angela Blair	

Appendix 3B Page 8 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

Securities and Exchange Commission by
Macquarie Bank Limited.

Appendix 3Y Change of Director's Interest Notice

File Number: 82-34740

Rule 3.19A.2

## **Appendix 3Y**

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Macquarie Bank Limited	
ABN	46 008 583 542	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	H K McCann	
Date of last notice	24 December 2002	

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	2 December 2003
No. of securities held prior to change	5,295 Macquarie Bank Limited (MBL) shares (of which 4,052 were acquired through the Macquarie Bank Non-Executive Director Share Acquisition Plan)
Class	MBL Fully Paid Ordinary Shares
Number acquired	582 shares acquired under the Macquarie Bank Non-Executive Director Share Acquisition Plan
Number disposed	Nil
Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation	\$34.1992 per share

<sup>+</sup> See chapter 19 for defined terms.

No. of securities held after change	5,877 shares (of which 4,634 were acquired through the Macquarie Bank Non-Executive Director Share Acquisition Plan)	
Nature of change  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market acquisition	

### Part 2 – Change of director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change  Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

8 December 2003

<sup>+</sup> See chapter 19 for defined terms.

Document furnished to United States
Securities and Exchange Commission by
Macquarie Bank Limited.

File NumBer: 382434740

### **Appendix 3Y**

### **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: MACQUARIE BANK LIMITED	
ABN: 46 008 583 542	 

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

(a)	Name of Director	John R Niland AC
Date o	f last notice	1 September 2003 but 5 March 2003 re Macquarie Bank Limited ("MBL") shares

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct and indirect  Macquarie Bank Limited ("MBL") shares held by Carmel Niland & Associates Pty Limited and John Niland Pty Limited as trustee for the Niland Family Superannuation Fund, of which John Niland is a beneficiary	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.		
Date of change	2 December 2003	
No. of securities held prior to change	800 fully paid ordinary shares held by Carmel Niland & Associates Pty Limited and John Niland Pty Limited	
Class	MBL fully paid ordinary shares	
Number acquired	635 shares acquired under the Macquarie Bank Non-Executive Director Share Acquisition Plan	
Number disposed	Nil	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$34.1992 per share	

No. of securities held after change	635 shares held directly by John Niland (acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan)  800 shares held by Carmel Niland & Associates Pty Limited and John Niland Pty Limited
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market acquisition

## Part 2 – Change of director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non- cash, provide details and an estimated valuation	
Interest after change	

9 December 2003

# Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3E Daily share buy-back notice

File Number: 82-34740

Rule 3.8A

## Appendix 3E

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

	nation and documents given to ASX become ced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended		public.
Name	of entity		ABN
Масс	quarie Bank Limited		46 008 583 542
We (	the entity) give ASX the following	information.	
Info	rmation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	7 August 2003	
	al of all shares bought back n received, before, and on, p		ch acceptances have
		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,207,705	50,000
4	Total consideration paid or payable for the shares	\$144,881,693.02	\$1,740,930.00
			,

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid:\$35.95 date: 8 October 2003	highest price paid: \$34.86
		lowest price paid:\$32.25 date: 24 November 2003	lowest price paid: \$34.75
			highest price allowed under rule 7.33: 35.9709
Par	ticipation by directors		
6	Deleted 30/9/2001.		
Ho	w many shares may still be b	ought back?	
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	599,610	
Co	mpliance statement		
1.	The company is in compliand this buy-back.	ce with all Corporations Act	requirements relevant to
2.	There is no information that already been disclosed, or is r		
Sign	here:(Assistant Company	y Secretary)	Date: 9 December 2003
Prin	t name: Angela Blair	====	

Appendix 3E Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

Document furnished to United States
Securities and Exchange Commission by
Macquarie Bank Limited.

Appendix 3B New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B Page 1

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name	e of entity	
MA	CQUARIE BANK LIMITED	
ABN		
46 0	08 583 542	
We (	(the entity) give ASX the following is	nformation.
	rt 1 - All issues nust complete the relevant sections (attach sh	eets if there is not enough space).
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of <sup>+</sup> securities issued or to be issued (if known) or maximum number which may be issued	52,714
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 5 Issue price or consideration

6,500 @ \$17.07 each 20,000 @ \$17.33 each 17,550 @ \$18.51 each 3,332 @ \$23.94 each 2,000 @ \$24.16 each 3,332 @ \$25.65 each

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets) N/A – shares were issued on exercise of employee options

7 Dates of entering \*securities into uncertificated holdings or despatch of certificates

52,714 on 9/12/03

Number and \*class of all \*securities quoted on ASX (including the securities in clause 2 if applicable)

Number	<sup>+</sup> Class
214,588,830	Fully Paid Ordinary Shares
4,000,000	Macquarie Income Securities (MBLHB)

Appendix 3B Page 2 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

	i	Number	+Class
9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	27,036,941	Options over Ordinary Shares at various exercise prices
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu wordinary shares.	rith all existing fully paid
Part	2 - Bonus issue or pro	rata issue	
11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the *securities will be offered		
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates		
15	<sup>+</sup> Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has *security holders who will not be sent new issue documents		
	Note: Security holders must be told how their entitlements are to be dealt with.		
	Cross reference; rule 7.7.		
19	Closing date for receipt of		144.15

<sup>+</sup> See chapter 19 for defined terms.

### Appendix 3B New issue announcement

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	·
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	

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Appendix 3B Page 4 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

32	of the	do *security holders dispose ir entitlements (except by sale h a broker)?
33	<sup>+</sup> Desp	atch date
		Quotation of securities omplete this section if you are applying for quotation of securities
34	Type of	of securities ne)
(a)	v	Securities described in Part 1
(b)		All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
Entiti	ies th	at have ticked box 34(a)
Additi	ional s	ecurities forming a new class of securities
Tick to documer		you are providing the information or
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36		If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37		A copy of any trust deed for the additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Entit	ies that have ticked box 34(b)	)	
38	Number of securities for which <sup>†</sup> quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	+Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)		

Appendix 3B Page 6 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

<sup>+</sup> See chapter 19 for defined terms.

Print name:

- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

\_\_\_\_\_

Sign here:		Date: 9	9 December	2003
_	(Assistant Company secretary)			

Angela Blair

Appendix 3B Page 8 1/1/2003

<sup>+</sup> See chapter 19 for defined terms.

# Securities and Exchange Commission by Macquarie Bank Limited.

Appendix 3E Daily share buy-back notice

File Number: 82-34740

Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Name	e of entity	·	ABN
Mac	quarie Bank Limited		46 008 583 54
We (	the entity) give ASX the following	information.	
Info	ormation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	7 August 2003	
Tot		, or in relation to whi	_
Tot	ASX al of all shares bought back	, or in relation to whi	revious day
Tot	ASX al of all shares bought back	, or in relation to whi	_

<sup>+</sup> See chapter 19 for defined terms.

				T	
			Before previous day	Previous day	
5	If buy-back	is an on-market buy-	highest price paid:\$35.95	highest price paid:	
	back		date: 8 October 2003	\$34.85	
		,	lowest price paid:\$32.25	lowest price paid:	
			date: 24 November 2003	\$34.15	
		;		highest makes allowed	
				highest price allowed under rule 7.33:	
				36.1326	
Part	cicipation l	by directors			
6	Deleted 30/9/200	1.			
How	many sha	res may still be b	ought back?		
7		any has disclosed an	549,610		
	intention to buy back a maximum number of shares - the remaining				
	number of back	shares to be bought			
	Dack				
_					
Cor	npliance	statement			
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.				
2. There is no information that the listing rules require to be disclosed that					
	already been disclosed, or is not contained in, or attached to, this form.				
Sign here: (Assistant Company				Date: 9 December 2003	
•					
Print name: Angela Blair		Angela Blair			
		=			

Appendix 3E Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.